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10 UNITED STATES BANKRUPTCY COURT  
11 NORTHERN DISTRICT OF CALIFORNIA  
12

13 In re Case No. 91-47725 IJ  
14 GRAND AVENUE DEVELOPMENT, Chapter 11  
a California General  
15 Partnership, Date: April 15, 1993  
16 Debtor. Time: 9:30 a.m.  
Place: Room 215

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19 NOTICE AND MEMORANDUM OF INTENT CONCERNING DEBTOR'S  
20 PROPOSED PLAN AND DISCLOSURE STATEMENT AND  
THE DISCLOSURE STATEMENT HEARING  
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22 TO THE COURT, THE DEBTOR, AND ALL INTERESTED PARTIES:  
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24 NOTICE IS GIVEN that Grand Avenue Development  
25 ("Debtor") filed a First Amended Plan and Disclosure Statement on  
26 April 12, 1993. A copy of the First Amended Plan and Disclosure  
27 Statement has been sent to all parties entitled to receive copies  
28 of such documents and those parties who previously requested a

1 copy of the Debtor's Plan and Disclosure Statement. At the  
2 Disclosure Statement hearing on April 15, the Debtor intends to  
3 seek approval of its First Amended Disclosure Statement.

4

5           The First Amended Plan corrects certain typographical  
6 errors and contains clarifications which were brought to the  
7 attention of the Debtor in the course of discussions with secured  
8 creditor Great Western. In short, the amended plan adds the  
9 defined term "Trust" to mean the Brockbank/Huish 1990 Trust. The  
10 Trust is added as an unimpaired Class 6C claimant under the plan.  
11 The amended plan also corrects and clarifies Debtor's proposed  
12 treatment of Great Western.

13

14           The First Amended Disclosure Statement merely conforms  
15 to the above plan changes and further discusses in greater detail  
16 the claim asserted by the Alameda County Health Care Services  
17 Agency.

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19           Any creditor or party-in-interest who desires  
20 additional information concerning the Amended Plan and Disclosure  
21 Statement, or who wishes to receive a copy of the same, should  
22 contact counsel identified on this pleading.

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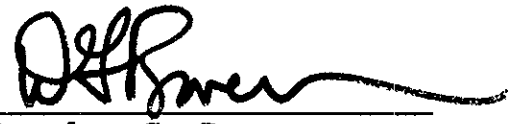
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NOTICE IS FURTHER GIVEN that Debtor will request the Court to set a claim bar date at the disclosure statement hearing.

DATED: April 12, 1993.

CROSBY, HEAFEY, ROACH & MAY  
Professional Corporation

By   
Douglas G. Boven  
Attorneys for Grand  
Avenue Development